



PRESS RELEASE
CORPORATE EVENTS
FOR THE FISCAL YEAR MAY 2025 – APRIL 2026
AND NOTICE OF PUBLICATION OF THE INTERIM REPORT
OF SESA GROUP AS OF JANUARY 31, 2025

Empoli (FI), March 14, 2025

The Board of Directors of Sesa S.p.A. approved the following financial calendar for the Fiscal Year May 2025 – April 2026:

- July 17, 2025: Board of Directors - Approval of the draft of the Statutory and Consolidated Financial Statements as of April 30, 2025;
- August 27, 2025 and, if necessary, August 28, 2025: Shareholders' Meeting – Approval of the Statutory Financial Statements and presentation of Consolidated Financial Statements as of April 30, 2025;
- September 11, 2025: Board of Directors - Approval of the Interim Report as of July 31, 2025;
- December 18, 2025: Board of Directors - Approval of the Half-Year Financial Report as of October 31, 2025;
- March 12, 2026: Board of Directors - Approval of the Interim Report as of January 31, 2026.

In the event of any changes to the corporate events for the Fiscal Year, Sesa S.p.A. will promptly notify. The calendar of corporate events is also available on the Company's website www.sesa.it – “Investor Relations”.

Sesa S.p.A. also announces that the Interim Report of Sesa Group as of January 31, 2025 approved by the Board of Directors was published on the company's website www.sesa.it (section “Investor Relations” – “Financial Statements and Reports”) and is also available on the authorized storage mechanism at www.emarketstorage.com.

Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain, Romania and China, that represents the reference player in Italy in technological innovation, consultancy and Vertical Applications for the business segment, with consolidated revenues of Eu 3,210.4 million (+10.4% Y/Y) and 5,691 employees as of April 30, 2024 (+21.0% Y/Y).

Sesa Group has the mission of offering technological solutions, consulting and business applications to support the digital evolution, transformation and innovation towards sustainability of Enterprises and Organizations, through the following business Sectors:

- SSI (Software and System Integration) with revenues of Eu 823 million and 3,852 Human Resources as of April 30, 2024;
- BS (Business Services) with revenues of Eu 114 million and 721 Human Resources as of April 30, 2024;
- VAS (Value Added Solutions) with revenues of Eu 2,143 million and 696 Human Resources as of April 30, 2024;
- DG (Digital Green) with revenues of Eu 245 million and 55 Human Resources as of April 30, 2024;
- Corporate with revenues of Eu 46 million and 367 Human Resources as of April 30, 2024.

Sesa Group pursues a sustainable development strategy for the benefit of its Stakeholders, with a track record in the period 2012-2024 of continuous growth in revenues (CAGR revenues 2012-2024 +12.1%), profitability (CAGR Ebitda 2012-2024 +15.8%) and employment (CAGR Human Resources 2012-2024 +17.0%). The long-term value generation strategy is based on skills development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.

As of April 30, 2024, the Group generated a net economic value of about Eu 390 million (+26% Y/Y), distributed for over 65% to the remuneration of Human Resources, with 5,691 employees (+21.0% Y/Y), with improved hiring programs, education and Welfare programs to support diversity, work-life balance and well-being of Human Resources. Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, which represents both financial and ESG performance in a single complete and transparent document, in application of international reporting standards. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership.





Sesa has confirmed the Ecovadis rating at Gold level, the sustainability rating issued by MSCI at BBB level and the ESG rating issued by CDP at B level. Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is part of FTSE Italia Mid Cap index. Sesa is also part of Euronext Tech Leaders, Euronext's initiative dedicated to high-growth Tech companies.

For Media Information	For ESG and Financial Information
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